Working Group Awards in myProject

This feature will allow a Working Group Chair or Vice-Chair to populate a list of award recipients based on involvement levels set in the Working Group roster. The system will automatically pull the recipient's address from their IEEE account profile if they have provided one. The Chair/Vice-Chair can then select the type of award the individual should receive and select a delivery method. The Chair/Vice-Chair can also deselect persons from receiving awards as needed. Once all selections are made, the information can be submitted to the IEEE SA Awards Administrator for processing.

Populating the Awards Recipient List

In order to send awards to Working Group participants, you must first populate the recipient list from your Working Group roster.

Applicable Users:

• Working Group Chair, Working Group Vice-Chair, Working Group Secretary

Notes:

- You will only be able to pull users who have been assigned involvement levels via the group roster area in myProject. Individuals who are "interested" may not be included as award recipients.
- Individuals in the roster with a **pending** affiliation status **will** be included in the awards recipients list.
- All participants in the Working Group roster with the assigned involvement level of **Voting Member** will be sent an email requesting that they update their IEEE Account address in preparation for sending awards.
- Individuals may not be deleted from the recipient list. If the individual should not receive an award, set the award type to "none."

Instructions:

- 1. On the myProject Home Screen, select Menu.
- 2. Click on Working Group Awards.



3. Use the search and filter functions to help you locate the project you would like to work on awards for. Once SASB approval of a standard is input into myProject, that project will be available in the Working Group Awards screen. New submissions will display as **Not Started**.

Working Group A	wards								
Filter By Status	T								
Search by Proje	Search by Project Number or Project Title or Committee. Q Show: Active Submissions O All Submissions								
Show/Hide Colu	umn(s) 🕶							Showing 1 - 20 of 40	
Project Number	≑ Project Title	¢ Committee	≑ Status	Date Needed By	Date Submitted	≑ Finalized Date	\$ Submitted By	Submission Details	
2862	IEEE Draft Recomme	DEI/SC/HVDC WG 0	Not Started						

4. Click on the Submission Details icon next to the project you would like to send awards for.

Vorking Group A	wards							
Filter By Status	T							
Search by Project Number or Project Title or Committee. Q Show:								
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Project Number	¢Project Title	† Committee	≑ Status	Date Needed By	Date Submitted	≑ Finalized Date	¢ Submitted By	Submission Details
2862	IEEE Draft Recomme nded [+]	DEI/SC/HVDC WG 🜖	Not Started					
15026-2	IEEE Draft Internatio nal [+]	C/S2ESC/WG_LCP 1	Submitted		26 Mar 2021		Teresa Member 40191703@domain.com	
29119-1	ISO/IEC/IEEE Draft	C/S2ESC/SF 🕔	In Progress					

5. From the submission details screen, click on **Click here to populate list from Working Group Roster**.

For more information on the WG Roster feature, please see Clause 4.5 in the <u>myProject</u> <u>User Guide</u>.

# Awards Submission System Date/Time:15-APR-2021 05:26 UTC-12 Warning: Use of the browser back button may result in unsaved data or unexpected behavior. Use system navigation buttons or menus.										
Working Group Awards View Submission Details										
Project Number: 2862 Title: IEEE Draft Recommended Practice for Partial Discharge Measurements under AC Voltage with VHF/UHF Sensors during Routine Tests on Factory and Pre-moulded joints of HVDC Extruded Cable Systems up to 800 kV										
Status: Not Started Submitter:	Working Group:	Working Group for HVDC cable systems (cables, joints and teminations) (DEI/SC/HVDC cable systems)								
Submitted: Date Needed By 🔀 :	Working Group Chair: Standards Committee:	Giovanni								
* Venue 🔀 :	Standards Committee.	Society/Standards Committee								
	Standards Committee Chair: Standards Representative:	Paul 🗉								
	Program Manager:	Michael Kipness 🗈								
Recipients list Click here to populate list i	not populated. from Working Group Roster									

6. Select the involvement levels of individuals you would like to add to the recipients list and click **Populate List**.

St. Submi	Participation Level Options		0	ing Group for H es, joints and te		
Submi e Needed B	Select involvement levels to populate award recipient list. (You must select at least one involvement level)					
* Venu	Aspirant Member	Voting Member		ty/Standards C		
	Corresponding Member	□ Non-Voting Member	-	ien Member 🗷		
	Nearly Member	Observer		Gaberson 🖭		
	Member	🗆 Potential Member				
			Cancol			
			Cancel Populate list			

- 7. You may continue to select award recipients or leave this screen and resume later. Awards are typically given to the voting membership of the Working Group. By selecting an involvement level, all participants assigned to that level will be added to the recipient list. If certain individuals of a particular involvement level should not receive awards, you can set those individuals to the award type of "none."
- 8. If you would like to add additional recipients to the list, click on the **Add Recipients** button to add additional involvement levels. Adding an involvement level again will not result in duplicate entries or any other updates made to recipients already in the list.

Working Group Awards View Submission	Details							
Project Number: 1806								
Title: IEEE Draft Guide for Reliability Based Placement of Overhead and Underground Switching and Overcurrent Protection Equipment Up to and Including 38 kV								
Status:	In Progress	Working Group:	Working Group on Switching and					
Submitter:	Gregory Marchini 🛤		Overcurrent Protection - P1806					
Submitted:	07 Jun 2021	Working Group Chair:	Fredric Senior Member 💵					
Date Needed By 🐽 :	15 lun 2021	Standards Committee:	IEEE Power and Energy					
			Society/Transmission and Distribution					
* Venue 🔀 :	Hotel	Standards Committee Chair:	E :					
	Bohdan St	Standards Representative:						
	l	Program Manager:	Michael Kipness 📰					
			Export Add Recipients Bulk Edit					
Show/Hide Column(s) - Showing 1 - 68 of 68								

Selecting Award Recipients

Once the awards recipients list is populated, you will need to select the type of award and delivery method for each individual in the list. You can modify both of these values individually or in bulk.

Applicable Users:

• Working Group Chair, Working Group Vice-Chair, Working Group Secretary

Notes:

- Individuals may not be deleted from the recipient list. If the individual should not receive an award, set the award type to "none."
- Recipient addresses are pulled from the individual's IEEE account at the time the recipient list is populated. Any changes made on the IEEE account after the list is populated will not be reflected in the recipient list, so any modifications to the address will need to be done by the Working Group (prior to submission) or Awards Administrator (after submission).
- By default, Working Group officers will be set to receive a plaque, and all others will be set to receive a certificate.
- Venue and Date Needed By information is required if any awards are being sent to a venue.

Instructions:

- 1. On the myProject Home Screen, select Menu.
- 2. Click on Working Group Awards



- Use the search and filter functions to help you locate the project you would like to work on awards for. After the recipient list is populated, submissions will display as In Progress.
- 4. Click on the **Submission Details** icon for the submission you would like to work on.

Working Group A	wards							
Filter By Status	T							
2862				Q	Show:	Active Submissions	O All Submissions	
Show/Hide Colu	ımn(s) 🕶							Showing 1 - 1 of 1
Project Number	\$ Project Title	\$ Committee	≑ Status	Date Needed By	Date Submitted	¢ Finalized I Date	¢ Submitted By	Submission Details
2862	IEEE Draft Recomme nded [+]	DEI/SC/HVDC WG 🕚	In Progress					

5. To modify the selection for a single recipient, click on the

Show/Hide Column(s	s) •					Showing 1 - 68 of 6
Name 🚯	Address 🚯	Awards Type 🛛	Role 0	Delivery Mode 🚯	Edit	Select All
Search records	Search records	Search records	Search records	Search records	_	
Bansi		None		Venue	ø	
Bartie		None		Venue	ø	
Bob S		None		Venue	1	

- 6. You may update the name and address of each recipient.
- Select the award type they should receive. Plaques should be awarded to Working Group officers and certificates should be awarded to Working Group members and other participants. For individuals who should not receive an award, select the **None** option under **Awards Type**. If you select **Plaque**, you may add a **Role** to be displayed on the award.
- 8. Select a delivery mode. All awards with **Venue** selected will be sent in a single shipment to the venue specified above. All awards with **Recipient** selected will ship directly to the recipient address listed.

					Export Add	Recipients Bulk Edit
Show/Hide Column(s)	•					Showing 1 - 68 of 68
Name	Address 0	Awards Type 🚯	Role 0	Delivery Mode 🚯	Edit	Select All 🗌
Search records	Search records	Search records	Search records	Search records		
Ban	445 Hoes Lane, Temecula, California 92591-458 3, USA	Certificate 🗸		Recipient 🗸	Save Cancel	
Bartien Sayogo		None		Venue	<i>I</i>	

- 9. Click Save to save any changes to the recipient.
- 10. To make changes in bulk, click the checkbox next to each recipient you would like to modify or click **Select All** to select all recipients.



icon next to the recipient

Show/Hide Column(s) -					Showing 1 - 11 of 11
Name Search records	◆ Address ● Search records	• Awards Type ① Search records	≑ Role ● Search records	Delivery Mode Search records	Edit	Select All 🗹 🗍
Jerome Castellon	445 Hoes Lane Suite 1, Montpellier Cedex5, 3409 5, France	Certificate		Recipient	ø	
George Chen	445 Hoes Lane Suite 1 Room 1, Southampton, S01 7 2BJ, United Kingdom	Certificate			1	
John Fothergill	445 Hoes Lane Suite 1, Leicester, Leicestershire L E2 4JP, United Kingdom	Certificate			1	
Wu Kai	445 Hoes Lane Suite 1, Xian, 710049, China	Certificate			ø	
Frank Mauseth	445 Hoes Lane, Trondheim, 7491, Norway	Certificate			1	
Peter Morshuis	445 Hoes Lane, Leiden, 2311 SG, Netherlands	Certificate			1	
Clive Reed	445 Hoes Lane, Scotia, New York 12302-4808, USA	Certificate			1	

11. Select from the dropdown to update **Awards Type** or **Delivery Mode**.

s 🛛	Edit Award Sele	dit Award Selections					
Lane	Updating 11 user award s	elections.					
	Awards Type	Select Awards Type	~				
.ane ed Ki	Delivery Mode	Recipient	~				
.ane						Cancel	Save
ted I					_		

- 12. Click **Save** to apply the changes to the selected recipients.
- 13. You may download a copy of the recipients list in XLS format at any time by clicking on **Export**.

Show/Hide Column(s)	•]			Exp	ort Add	Recipients Bulk Edit Showing 1 - 68 of 68
Name () Search records	Address () Search records	Awards Type Search records	Role () Search records	Delivery Mode 0 Search records	Edit	Select All
Ban el		None		Venue	ø	
Bart yogo		None		Venue	ø	
Bob		None		Venue	ø	
Bret /		None		Venue	ø	

Submitting to Awards Administrator

Once all award selections are complete, you must submit the recipient list to the Awards Administrator for review and processing.

Applicable Users:

• Working Group Chair, Working Group Vice-Chair, Working Group Secretary

Notes:

- You will not be able to modify the recipients list in any way after it is submitted to the Awards Administrator. Contact <u>wg-awards@ieee.org</u> if any updates need to be made.
- If a large amount of updates needs to be made, the Awards Administrator may reject your submission and revert it to the **In Progress** status for you to update within the myProject system.

Instructions:

- 1. On the **myProject** Home Screen, select **Menu**.
- 2. Click on Working Group Awards.
- 3. Use the search and filter functions to help you locate the project you would like to work on awards for. Submissions will display as **In Progress** until they are submitted to the Awards Administrator, at which time they will show as **Submitted**.
- 4. Click on the **Submission Details** icon for the submission you would like to work on.
- 5. Click Submit to Admin.

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Show/Hide Column(s)	•					Showing 1 - 68 of 68
Name	Address 🚯	Awards Type	Role	Delivery Mode	Edit	Select All 🗌 î
Search records	Search records	Search records	Search records	Search records		
Chr asiewicz	445 Hoes Lane, Lake Oswego, Oregon 97035-866 3, USA	Certificate		Recipient	ø	
Clay	445 Hoes Lane, Hailey, Idaho 83333-8446, USA	Plaque		Recipient	ø	
Cra	445 Hoes Lane, Leawood, Kansas 66209-1224, US A	Certificate		Recipient	ø	
Dav	445 Hoes Lane, Spring Branch, Texas 78070-6523, USA	Certificate		Recipient	1	
Dav	445 Hoes Lane, Raleigh, North Carolina 27607-41 43, USA	Certificate		Recipient	ø	
DEN JUCANE G	445 Hoes Lane, Honolulu, Hawaii 96813-4526, US A	Certificate		Recipient	1	
Clear Recipients					Save and Close	Submit to Admin

Clear/Reset the Recipients List

Although it is not possible to individually remove recipients from the list, if you have mistakenly added the wring involvement levels or wish to clear the recipients list for any reason, you may do so.

Applicable Users:

• Working Group Chair, Working Group Vice-Chair, Working Group Secretary

Notes:

• You may only clear the list prior to submitting to the Awards Administrator.

• Clearing the recipient list will set the submission status to "not started."

Instructions:

- 1. On the myProject Home Screen, select Menu.
- 2. Click on Working Group Awards.
- 3. Use the search and filter functions to help you locate the project you would like to work on awards for.
- 4. Click on the **Submission Details** icon for the submission you would like to work on.
- 5. Click Clear Recipients.

Show/Hide Column(s)							
Name		Address 🚯	Awards Type	Role 0	Delivery Mode	Edit	Select All
Search re	ecords	Search records	Search records	Search records	Search records		
Chr	asiewicz	445 Hoes Lane, Lake Oswego, Oregon 97035-866 3, USA	Certificate		Recipient	ø	
Clay		445 Hoes Lane, Hailey, Idaho 83333-8446, USA	Plaque		Recipient	1	
Cra		445 Hoes Lane, Leawood, Kansas 66209-1224, US A	Certificate		Recipient	ø	
Dav		445 Hoes Lane, Spring Branch, Texas 78070-6523, USA	Certificate		Recipient	1	
Dav		445 Hoes Lane, Raleigh, North Carolina 27607-41 43, USA	Certificate		Recipient	1	
DEN G	JUCANE	445 Hoes Lane, Honolulu, Hawaii 96813-4526, US A	Certificate		Recipient	/	
			-				

6. Click Yes to confirm clearing the list.

